

Novedo carries out a directed issue of convertible bonds in the amount of 38 MSEK related to the acquisition of ST Entreprenør AS

Novedo Holding AB (publ) ("Novedo") has acquired 100 percent of the shares in the Norwegian infrastructure company ST Entreprenør AS. As part of the purchase payment, the Board of Directors of Novedo has resolved to issue convertibles in the amount of SEK 38,247,906 to the seller of ST Entreprenør AS. This decision is based on the issue authorization granted by the AGM on May 16, 2024, and the convertibles will be issued on the same terms and conditions as the existing convertible loan with ISIN:NO0013324731 ("Convertibles").

After the transaction, Convertibles in a total of SEK 466,250,206 have been issued within a SEK 1,000 million framework. The newly issued Convertibles will be listed alongside existing Convertibles on the Börse Frankfurt (Open Market).

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About Novedo

Novedo is an industrial group of prominent B2B companies with a sound corporate culture, well-balanced service and product offerings, combined with a stable and diversified customer base in three segments: Industry, Infrastructure, and Installation & Services. The company has an active growth strategy and intends to continue expanding through further acquisitions and organic growth. For more information, visit www.novedo.se.



Press Release

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Attachments

Novedo carries out a directed issue of convertible bonds in the amount of 38 MSEK related to the acquisition of ST Entreprenør AS