

Novedo has completed the issuance of senior secured bonds of SEK 1,250 million and carries out early redemption of existing bond loan

Novedo Holding AB (publ) ("Novedo") has today completed the issuance of senior secured bonds of SEK 1,250 million under a total framework of SEK 2,000 million with a three-year maturity, as announced in a press release dated September 10, 2024.

The condition in the early redemption notice sent to the holders of outstanding bond loan 2021/2024 with ISIN SE0017070980 (the "**Bond Loan 2021/2024**") on September 10, 2024, has thus been fulfilled.

The Bond Loan 2021/2024 will be redeemed as of October 4, 2024, and the record date for redemption is September 27, 2024.

The conditional notice of early redemption of the Bond Loan 2021/2024 is available on Novedo's website, www.novedo.se, and Nordic Trustee & Agency AB's (publ) website, www.nordictrustee.com.

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About Novedo

Novedo is an industrial group of prominent B2B companies with a sound corporate culture, well-balanced service and product offerings, combined with a stable and diversified customer base in three segments: Industry, Infrastructure, and Installation & Services. The company has an active growth strategy and intends to continue expanding through further acquisitions and organic growth. For more information, visit www.novedo.se.



Press Release

23 September 2024 16:15:00 CEST

Attachments

Novedo has completed the issuance of senior secured bonds of SEK 1,250 million and carries out early redemption of existing bond loan