



Press Release
25 October 2024 12:25:00 CEST

Novedo publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

Novedo Holding AB (publ) ("Novedo") issued on September 23, 2024, senior secured bonds in an amount of SEK 1,250 million with maturity in 2027 (the "Bonds") under a total framework amount of SEK 2,000 million with ISIN: SE0022240529.

In accordance with the terms and conditions of the Bonds, Novedo has applied for admission to trading the Bonds on the corporate bond list of Nasdaq Stockholm, and the first day of trading at Nasdaq Stockholm is expected to be on or about October 29, 2024.

For admission to trading, Novedo has prepared a listing prospectus approved by the Swedish Financial Supervisory Authority. The prospectus will be available at Novedo's website www.novedo.se and the Swedish Financial Supervisory Authority's website www.fi.se.

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About Novedo

Novedo is an industrial group of prominent B2B companies with a sound corporate culture, well-balanced service and product offerings, combined with a stable and diversified customer base in three segments: Industry, Infrastructure, and Installation & Services. The company has an active growth strategy and intends to continue expanding through further acquisitions and organic growth. For more information, visit www.novedo.se.

Attachments

[Prospectus bonds 2024/2027 ISIN:SE0022240529](#)

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